



Reinvest your tax refund... it's Easy!

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Have your federal tax refund invested directly into an existing Principal mutual fund this year. With electronic transfer, you can quickly and easily invest into the mutual fund of your choice. This is one thing about tax season that is truly EASY!

When using electronic transfers your refund can be applied to one fund within your account. If you wish to invest your refund in multiple funds, we suggest having it sent to your Money Market account. After your refund is in your Money Market account, you can then request an exchange of your refund into other Principal Funds by logging on to www.principalfunds.com or contacting our Client Contact Center, 1-800-222-5852, Monday - Friday 7 a.m. - 7 p.m., CT.

For a fast and easy electronic transfer, present this form to your tax advisor or include it with your tax return. Voided checks cannot be substituted. Please note the prefix 709 must be listed before your 14-digit account number (found on your statement) for the refund to be invested correctly.

Account Number Required for Direct Processing														
Fund			Account Number											
7	0	9												

Transit-Routing Number							
0	1	1	3	0	7	1	5

MM 2282-04

That's all you have to do to start investing instantly!



This material is not authorized for distribution unless preceded or accompanied by a current prospectus that includes more information regarding the risk factors, expenses, policies, and objectives of the investment. Contact your financial professional or call 800-222-5852 to obtain another copy of the prospectus. Read the prospectus carefully before investing.

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